TAX EXEMPTION APPLICATION



Steelton-Highspire School District

If your circumstances change and you become subject to the tax, you must pay the tax due as determined by the calendar payment period. Exemption from tax is applicable to the current tax year. You must file exemption appplication each year you receive a tax bill. Name Account# Address Invoice# SSN Phone Tax Year For Per Capita, Residence and Occupation Tax Moved Previous Address Current Address Move-out date Move-in date If you moved from the Steelton-Highspire School District before July 1 of the subject tax year, please provide proof of residence such as a copy of a lease, deed, or utility bill dated before July 1. If you moved to the Steelton-Highspire School District after July 1 of the subject tax year, you will be responsible for payment of the tax unless you paid an occupation tax to your prior school district. Please provide proof of payment. Age Exemption Under age 18 or over age 75 on July 1 of the subject tax year. Please Date of Birth provide copy of birth certificate or valid driver's license. Deceased If the taxpayer was deceased before July 1 of the subject tax year, please Date of Death provide a copy of a death certificate or obituary Active-Duty Military Please provide copy of orders indicating deployment date. For Occupation Tax ONLY **Income Exemption** Annual income May not exceed \$4,000 in earned income, which includes, but is not limited to: combined income from wages, salary, fees, tips and gratuities, net profits, commissions, bonuses, incentive payments, vacation or holiday pay, termination or severance pay, sick pay (unless excluded), reimbursement in excess of allowable business expenses, any other income received for services rendered. Please provide documentation, for example: State or Federal tax return As of July 1. Provide college records showing 12 or more credit hours per semester. Annual income may Full-Time Student not exceed \$4,000 as detailed above. Disabled Please provide physician's verification. Retired I declare under penalty of law that the information stated here and submitted with this form is true and correct. I understand and acknowledge that the information I provide with this application is subject to verification and examination at any time.

Signature of Applicant

Date

Information received by the Tax Collector is considered CONFIDENTIAL and for official purposes relating to the collection, administration and enforcement of the tax. Additional information may be required (including a copy of applicant's state income tax return) to clarify, verify or support this application.